KAIST Deep Tech: Global Technology Value Creation



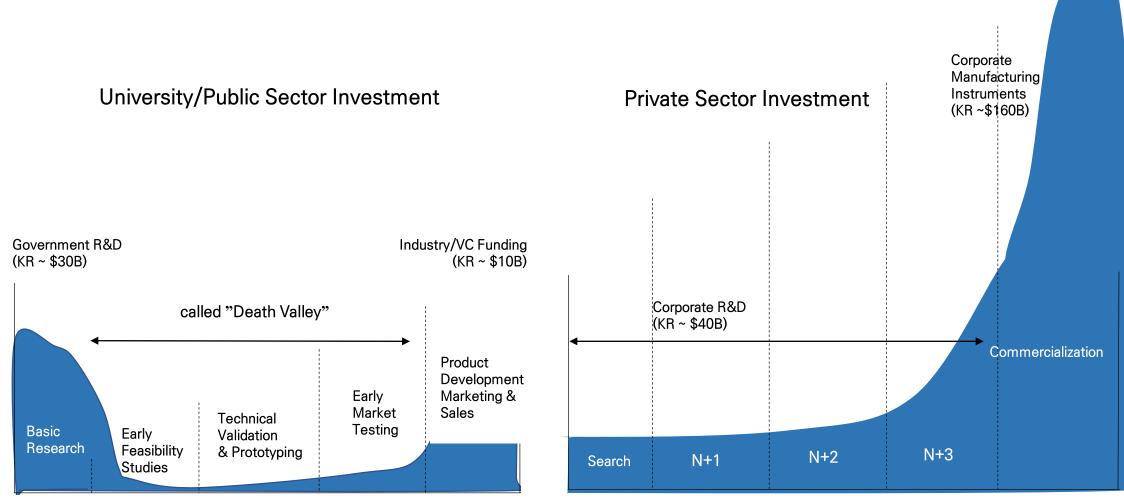


Nov 8, 2022



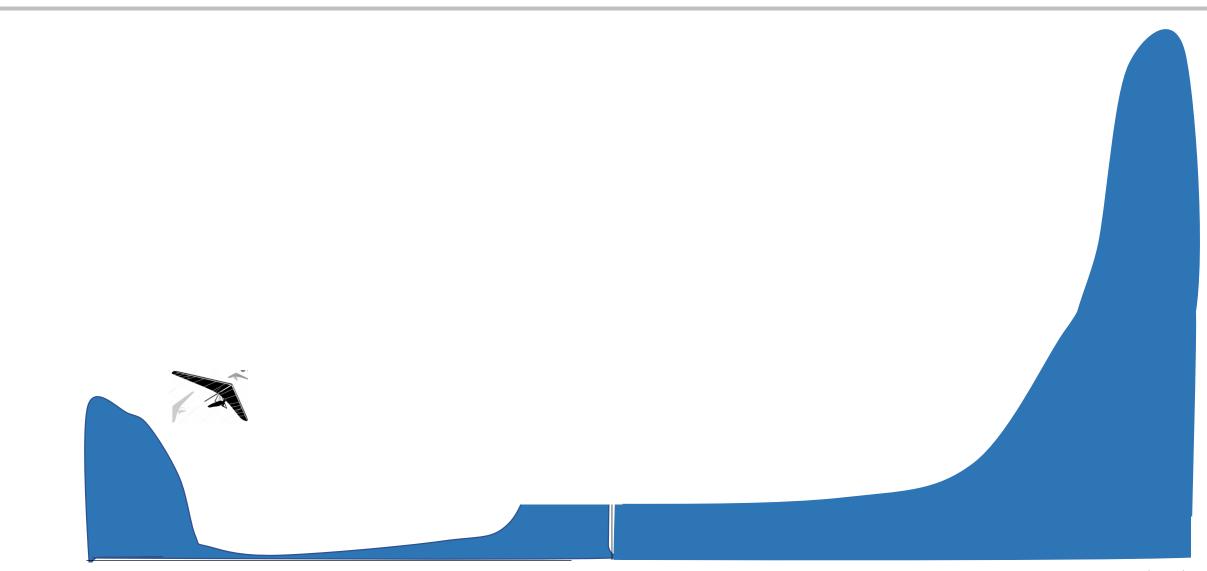
Way to go: Deep-Tech Commercialization





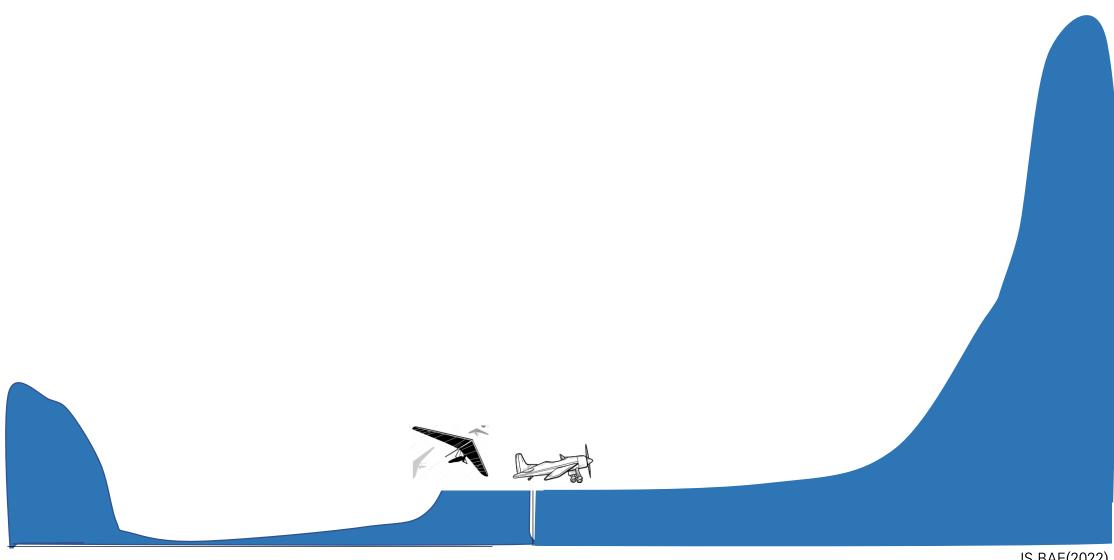
Deep-Tech Commercialization Way to go





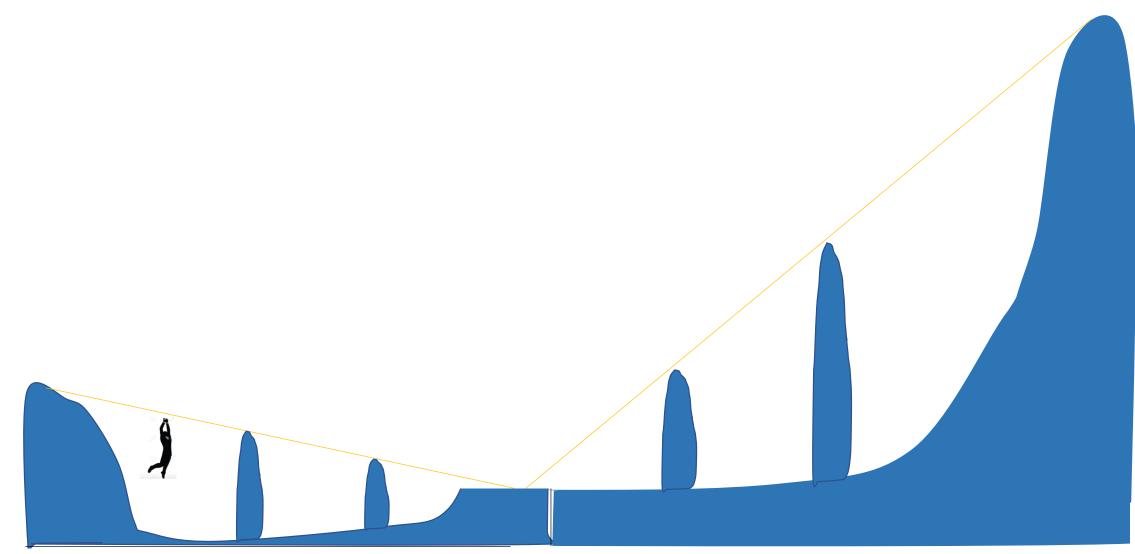
Deep-Tech Commercialization Way to go





Deep-Tech Commercialization Way to go









STRATEGY Questions

- 1> Whose EXIT? Institute, Founder, Investor
- 2> Tech-License, Stock Sales (Next Investment, IPO, M&A)
- 3> Values of Deep Tech Startups

Value of Deep Tech Startups



- 1) Biz Value, Brand
- 2) Tangible Assets
- 3) Human Power
- 4) Tech-IP

Deep-Tech Innovation Funnel



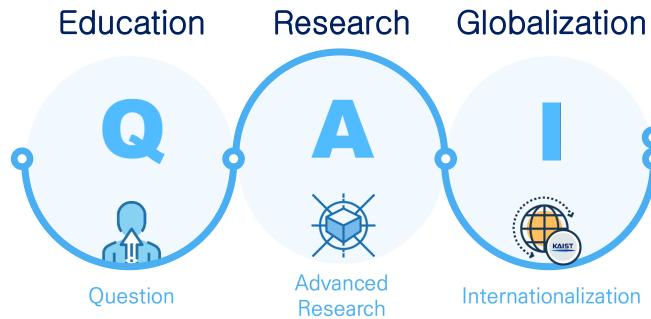
US Universities Cumulative Input & Outputs [1991-2018]



Source: AUTM Licensing Surveys (FY91-FY18)

QAIST Strategy





Technology Commercialization

Trust

Start-up

Trust

KAIST Holdings – Vision

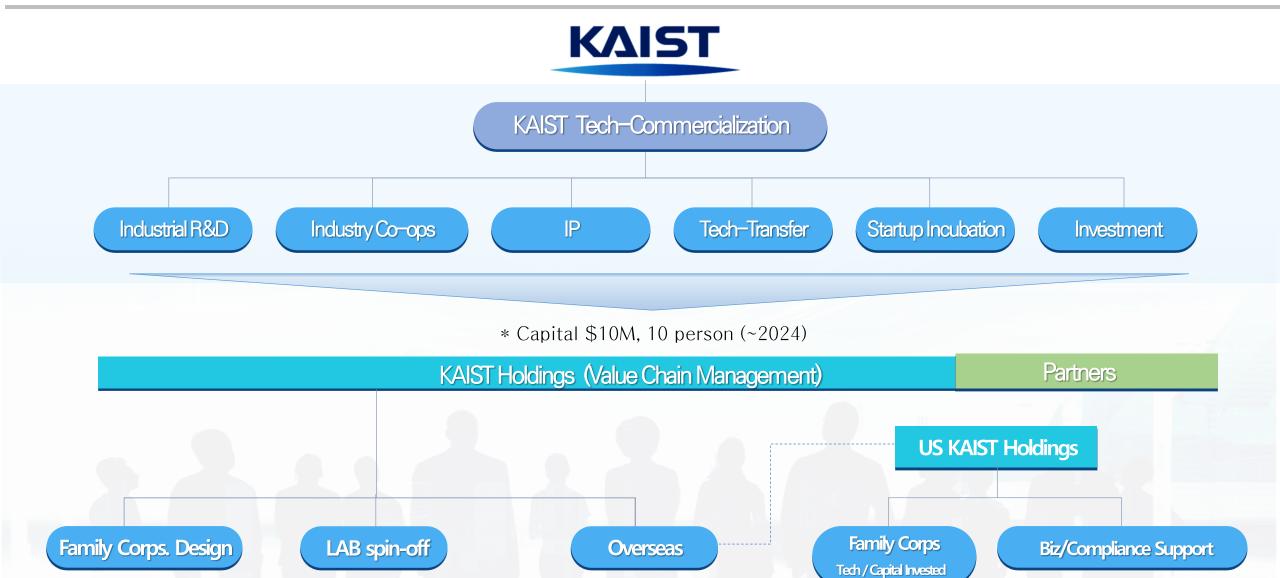


Since Jan. 2022. **KAIST HOLDINGS**



- ❖ Industrial Coop. IP Tech Transfer Startups Collect Reinvestment
- Global Technology Value Creation, K-Tech Korean Wave Unicorn/Decacon Creation

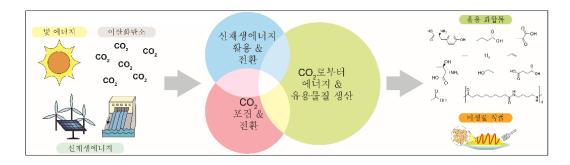




KAIST Holdings 2022



■ APL (Artificial Photosynthesis Lab) *July, 22. 7

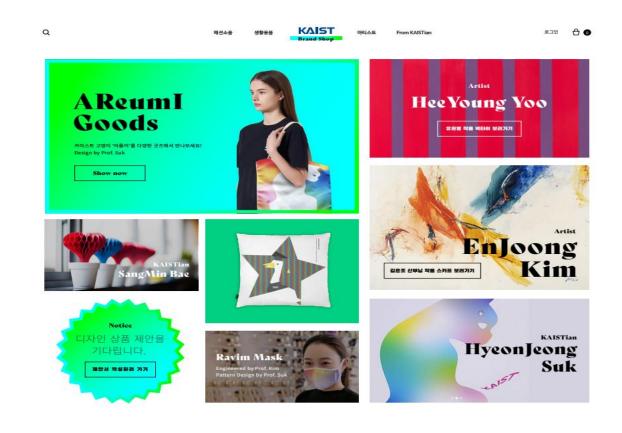


- \$20M/10years (Hana Financial Group)
- 5Professors, 14 Key Patents (Tech Emergence)



■ BRAND KAIST *July, 22. 7

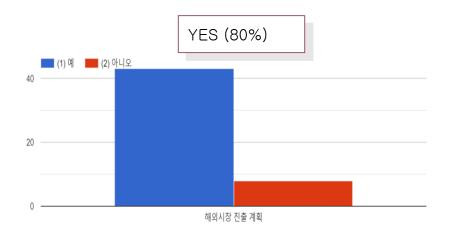
- KAIST Faculty/Students participation
- Global Brand Biz. & Revenue return to KAIST



KAIST Startups Survey: Global Expansion



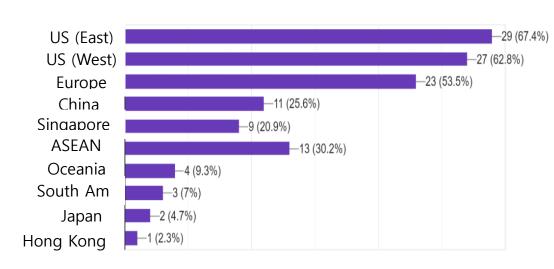
Overseas Expansion (<3 year)



Purpose

Supply Channel/Sales —32 (72.7%) Investment —17 (38.6%) Tech-Transfer **—**3 (6.8%) **-**2 (4.5%) Global Biz Learning Global Company NW -25 (56.8%) Local PJ Participation —1 (2.3%) Public Procurement —4 (9.1%) Joint Venture —1 (2.3%)

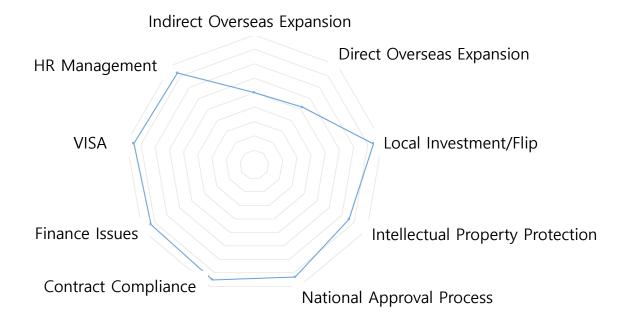
Local Position



KAIST Startups Survey: Global Expansion

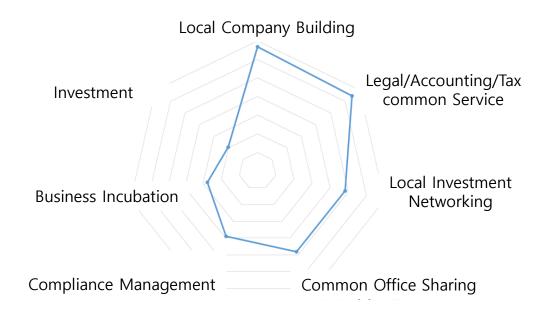


Lack of Understanding



Raio of response having understanding below average

Expectation from KAIST Holdings

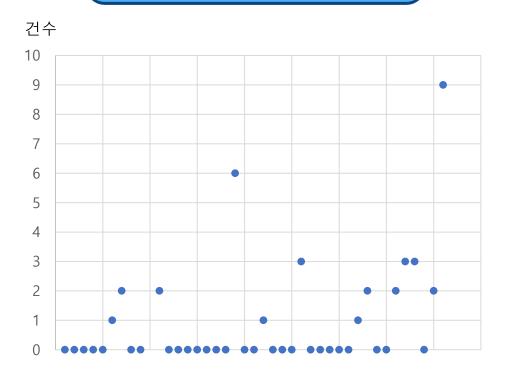


60(96%) responding corps hope to link to KAIST Holdings

KAIST Startups : Deep Tech Mismatch

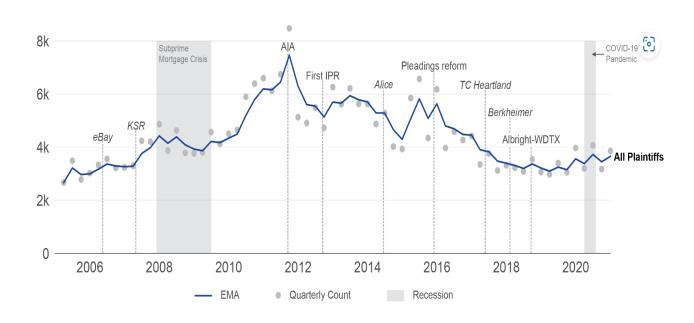


US IP Preparation



Survey: Overseas Expansion within 3 years (41 Startups)

Patent Litigation in US (Quarterly)



Patent Litigation Statistics in US (Quarterly over 3600 cases)

Gateway of KAIST Corp. US Expansion



- 1> Industrial Coop. Contract
- 2> Intellectual Property
- 3> Tech-Transfer Contract
- 4> Investment Networking
- 5> Tech National Approval
- 6> Public Access/Partnering
- 7> Company Building
- 8> Residence, HR
- 9> Certification of Biz
- 10> Tax/Finance







